

## Enhancing Shared Mental Models: A Systematic Review and Meta-Analysis of Randomised Controlled Trials

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1 **Abstract**

2 Having everyone on the ‘same page’ in teams working towards a common objective is  
3 essential to effective teamwork, yet an integrative understanding of factors that enhance these  
4 shared mental models is absent from the evidence base. We addressed this gap in the  
5 literature via a prospectively registered (<https://osf.io/yzdxn/>) systematic review of five  
6 databases to identify eligible studies and to statistically synthesise evidence from 36 lab or  
7 field experiments (131 effect sizes,  $N_{\text{participants}} = 6,209$ ,  $N_{\text{teams}} = 1,912$ ) that tested the  
8 effectiveness of team development interventions for enhancing shared mental models among  
9 adults where participants were randomised to experimental groups. Via a three-level random  
10 effects meta-analysis, we found a positive and significant medium-to-large overall effect of  
11 team development interventions on shared mental models ( $g = .61$ , 95% CI = .41, .82);  
12 sensitivity and meta-bias analyses (e.g., risk of bias, GRADE assessment) generally  
13 supported the robustness of this overall effect. Moderator analyses indicated that outcome  
14 assessment method meaningfully altered the overall pooled effect, with stronger effects  
15 observed when outcomes were researcher-assessed. Nevertheless, our assessment indicated  
16 low certainty in the quality of the evidence and ‘noisiness’ in the overall estimate (i.e.,  
17 prediction interval of -0.66 and 1.89). Overall, this study contributes new knowledge on the  
18 antecedents of shared mental models that can inform theory regarding the nomological  
19 network of this concept, as well as methodological insights that can improve the evidence-  
20 base in future work.

21

22 Keywords: cognitive map; shared cognition; team cognition; three-level meta-analysis

23           **Enhancing Shared Mental Models: A Systematic Review and Meta-Analysis of**  
24                               **Randomised Controlled Trials**

25           Collective action underpins the safety, health, security, and success of societies and  
26 their citizens worldwide. As one representation of collective action, the science of teamwork  
27 offers important insights into the capacities, states, and processes that optimise the  
28 coordinated efforts of two or more individuals (e.g., team composition, cognitions,  
29 debriefing; Driskell et al., 2018). From a cognitive standpoint, there exists substantial interest  
30 across numerous occupational settings in the concept of shared mental models (SMM) as an  
31 essential component of effective teamwork. Formally defined, SMM reflect degree of overlap  
32 across team members regarding the knowledge structures that characterise members' roles  
33 and responsibilities, the tasks and procedures that need to be implemented, and how members  
34 work interactively to achieve a common objective (Cannon-Bowers et al., 1993). Essentially,  
35 when members of a team 'are on the same page' regarding key taskwork and teamwork  
36 elements they are best positioned to anticipate and react effectively to situational demands as  
37 well as the needs, duties, and actions of their team members and, in so doing, deliver high  
38 performance (Cannon-Bowers & Salas, 2001). Narrative reviews (Mohammed et al., 2010)  
39 and statistical syntheses of empirical data (DeChurch & Mesmer-Magnus, 2010a, 2010b)  
40 support these expectations regarding the salience of SMM as a determinant of a range of  
41 collective states, processes, and outcomes. Yet our knowledge of factors that can enhance  
42 SMM remains underdeveloped and therefore insufficient for theory development and  
43 practice, primarily because the evidence is fragmented across diverse scientific disciplines  
44 (e.g., organisational behaviour, education) and occupational contexts (e.g., defence,  
45 healthcare). Knowledge integration is necessary for expanding conceptual discussions beyond  
46 the dominant focus on SMM as a determinant of key team processes and outcomes to  
47 incorporate knowledge on its antecedent factors. For these reasons, we aimed to characterise  
48 existing knowledge on the antecedents of SMM by narratively and statistically synthesising

49 work that has utilised team development interventions (TDI) as a means by which to enhance  
50 SMM.

## 51 **Conceptual Foundations**

### 52 **Foundations of Shared Mental Models**

53 Scholars have proposed and tested numerous team cognition concepts that reflect  
54 knowledge-building processes (e.g., process-based group learning, information sharing) or  
55 emergent mental representations (e.g., team situation awareness, transactive memory  
56 systems) of the content, structure, and interrelationships among knowledge components that  
57 underpin collective action (Mohammed et al., in press). SMM and transactive memory  
58 systems are two of the most studied team cognition concepts (DeChurch & Mesmer-Magnus,  
59 2010a; Mesmer-Magnus et al., 2017). SMM, as the name suggests, reflect knowledge  
60 structures of the task and teamwork elements that overlap in their representation across  
61 members of the collective (Cannon-Bowers et al., 1993). In contrast, transactive memory  
62 systems reflect the division of unique knowledge among individual members and a collective  
63 awareness of how that information is distributed among the team (Ren & Argote, 2011;  
64 Wegner, 1987). In essence, the distinction is akin to ‘members being on the same page’  
65 versus ‘knowing who knows what’. SMM and transactive memory systems differ regarding  
66 breadth and depth of information (DeChurch & Mesmer-Magnus, 2010a). First, SMM cover  
67 a broader range of content (e.g., taskwork, teamwork, time elements) than transactive  
68 memory systems (e.g., knowledge of who knows what; Mohammed et al., 2015). Second,  
69 SMM encompass knowledge content and structure among the individual elements (DeChurch  
70 & Mesmer-Magnus, 2010a; Resick et al., 2010). Unsurprisingly, breakdowns in team  
71 coordination and therefore collective effectiveness often result from failures in members  
72 being on the same page regarding taskwork and teamwork knowledge (Bearman et al., 2010;  
73 Rafferty et al., 2010).

74           In addition to the content of mental models (taskwork and teamwork), the form and  
75 property of cognition are two important conceptual details for the operationalisation of SMM.  
76 The form of cognition has implications for the ways in which SMM are elicited (Rentsch et  
77 al., 2008). Perceptual cognitions represent individual members' self-reported evaluations  
78 (e.g., beliefs, attitudes) of the cognition of the team as a collective or as individual members  
79 (Rentsch et al., 2008). This form of cognition is typically assessed via individuals' ratings of  
80 the key taskwork and teamwork elements (e.g., declarative or procedural knowledge) in terms  
81 of their similarity, accuracy, or overall effectiveness (DeChurch & Mesmer-Magnus, 2010a).  
82 In contrast, structured forms of cognition reflect the organisational properties of knowledge  
83 availability among team members, and the degree of similarity or sharedness of these patterns  
84 between team members (Mesmer-Magnus et al., 2017). This form of cognition is typically  
85 assessed via pairwise comparisons and concept mapping, which are statistically interrogated  
86 and summarised via programs or frameworks such as Pathfinder, network analysis, or  
87 computational modelling. Mental models have two main properties, namely their similarity  
88 and their accuracy among members, both of which are considered compositional properties  
89 because they capture convergence in perceptions among members (DeChurch & Mesmer-  
90 Magnus, 2010a). Similarity reflects the extent to which individual members' mental models  
91 overlap or converge with other members of the team (Cannon-Bowers et al., 1993; Rentsch et  
92 al., 2008), whereas accuracy characterises the degree to which mental models adequately  
93 cover the essential elements of a performance domain (Edwards et al., 2006). Operationalised  
94 in this manner, teams may possess a high level of similarity in the mental models among  
95 individual members, yet their representation of the problem and performance space may be  
96 suboptimal. Thus, teams who possess high degrees of similarity and accuracy in their mental  
97 models are expected to perform optimally (Resick et al., 2010).

98 **To What Extent Do TDI Enhance Shared Mental Models?**

99 Narrative reviews (Mohammed et al., 2010) and statistical syntheses of empirical data  
100 (DeChurch & Mesmer-Magnus, 2010a, 2010b; Mesmer-Magnus et al., 2017; Niler et al.,  
101 2021) support expectations regarding the importance of SMM for a range of collective states  
102 (e.g., motivational elements such as cohesion and confidence), processes (e.g., behaviours  
103 that underpin task-goal accomplishment such as mission analysis, monitoring goal progress),  
104 and outcomes (e.g., indices of performance outcomes that reflect effectiveness and efficiency,  
105 such as number of objectives achieved or time to complete tasks). Thus, knowledge on how  
106 best to enhance this emergent concept has the potential to inform theory and practice. SMM  
107 are underpinned by knowledge of individual members' mental models that manifest at the  
108 collective level as an emergent concept when individuals' cognitive representations of the  
109 content, structure, and interrelationships of key elements of the task and environment are  
110 shared among team members (Kozlowski et al., 2006). Conceptualised as an emergent  
111 concept, therefore, SMM can be enhanced via individual-level (e.g., role clarity) or team-  
112 level inputs (e.g., norms) and team-level processes (e.g., performance monitoring) that  
113 involve some degree of interaction among members. Efforts designed to optimise such inputs  
114 and processes are typically characterised as TDI, which formally defined, represent "actions  
115 taken to alter the performance trajectories of organisational teams" in ways that foster returns  
116 to, maintenance of, enhancement of, and diversification of the healthy functioning of the unit  
117 (Shuffler et al., 2018, p. 689). Unsurprisingly, TDI have received widespread attention for the  
118 enhancement of SMM (Mohammed et al., 2010).

119 Evidence supports the utility of targeted (e.g., leadership) or multicomponent TDI as  
120 an effective means by which to optimise team functioning across a variety of domains such as  
121 the military, education, healthcare, and sport (e.g., Klein et al., 2006; Lacerenza et al., 2017;  
122 Lines et al., in press; McEwan et al., 2017). An important question for the science and  
123 practice of SMM development therefore is not whether TDI enhance this element of team  
124 cognition, but rather by how much they effect change or development. From a theoretical

125 standpoint, knowledge of the magnitude of an effect via a point estimate and/or range of  
126 plausible values is essential for generating high-quality theoretical summaries of human  
127 phenomena because directional hypotheses that exclude specification of statistical  
128 benchmarks are imprecise and therefore evade falsification (Edwards & Christian, 2014). We  
129 require knowledge of the smallest effect size upon which to make judgements about the  
130 theoretical meaningfulness of empirical findings (Lakens, 2014). Statistical syntheses of  
131 existing bodies of work, particularly when they minimise publication bias via the  
132 incorporation of unpublished evidence, represent one key approach to estimating the  
133 existence and robustness of effects for theory development (for others, e.g., see Anvari &  
134 Lakens, 2021). Thus, our first contribution summarises causal evidence regarding the  
135 magnitude and direction of effects that is necessary for theory development regarding the  
136 antecedents of SMM among teams. We expected the overall pooled estimate regarding the  
137 effectiveness of TDI on SMM to show that they represent a small yet worthwhile approach to  
138 getting team members ‘on the same page’.

### 139 **Which Type of TDI are Most Effective for Enhancing Shared Mental Models?**

140 An overall estimate tells us little about the types of TDI that are most effective for  
141 enhancing SMM. The answer to this question is of theoretical and practical significance.  
142 Theoretically, knowledge of which type of TDI are most effective for enhancing SMM can  
143 clarify the necessary and sufficient conditions of antecedent factors. Practically, organisations  
144 can utilise such knowledge to invest strategically in interventions that are most likely to offer  
145 them the best outcomes for enhancing SMM. Of course, small effects can be practically  
146 meaningful when considered in conjunction with contextual factors, such as the resources  
147 required to produce those effects (Prentice & Hall, 1992). Meta-analyses are well suited to  
148 allowing comparisons between different intervention types, given the burdensome nature of  
149 experimental trials (e.g., financial resources) means it is often impractical to examine  
150 multiple types of TDI within a single primary study. Thus, we set out to explore the types of

151 TDI that have been used to enhance SMM, and empirically estimate the direction and  
152 magnitude of effectiveness of different types of TDIs.

153         Given the diversity of ways by which a team's trajectory of functioning can be  
154 altered, we leveraged Shuffler and colleagues' (2018) integrative framework of TDI to  
155 calibrate findings from a diverse body of work so that our findings contribute meaningfully to  
156 theory on SMM development. This integrative framework of TDI encompasses 10 categories  
157 of TDI according to the classic input-process-output (IPO) framework. With regard to  
158 targeting *team inputs*, one might identify key knowledge, skills, and abilities required for  
159 successful job and task performance (task analysis); compose members of a team in ways that  
160 align knowledge, skills, and abilities of individuals with the requirements for collective  
161 effectiveness (team composition); specify and structure roles, tasks, and goals of the  
162 collective to align with team and organisational objectives (team work design); and generate  
163 and document explicit guidelines, rules, and policies that govern what members do and how  
164 they do it (team charters). Observing, recording, and evaluating actions that precede or  
165 influence the attainment of collective goals and metrics that quantify goal attainment (team  
166 performance monitoring and assessment) are used to address *team processes*. Interventions in  
167 which teams are guided to exert conscious and intentional effort towards evaluating and  
168 learning from experiential activities (team debriefs) primarily target *team outcomes*. Some  
169 TDI target multiple IPO elements, including in/formal efforts to foster social relations among  
170 members and clarify roles (team building); formal learning experiences in which teams  
171 participate in structured activities guided by a curriculum and pre-set objectives targeting key  
172 knowledge, skills, or competencies for collective effectiveness (team training); coaching from  
173 people external to the team on how members coordinate their resources for collective  
174 objectives (team coaching); and efforts to enhance capabilities of leaders for defining the  
175 collective's future (e.g., objectives, vision) and organising members structurally and  
176 procedurally toward this end state (team leadership). Within each of these categories, TDI



177 designed to enhance SMM might do so by targeting cognitive representations of the content,  
178 structure, and interrelationships of key elements of the task and environment in/directly.

### 179 **What Components of TDI are Most Effective for Enhancing Shared Mental Models?**

180 Knowledge of which types of TDI are most effective for enhancing SMM would  
181 address an important gap in our understanding of the antecedents of SMM, yet the limited  
182 resolution of such categorisations means we are restricted to a broad, overall snapshot for  
183 theory and practice. Within the 10 different categories of TDI outlined by Shuffler et al.  
184 (2018), there are a multitude of ways by which scholars and practitioners might  
185 operationalise those programs into practice. In terms of work design interventions, for  
186 example, organisations might enrich (e.g., increase autonomy or decision-making) and/or  
187 enlarge (e.g., job rotation, increase task variety) jobs with or without employee input,  
188 enhance employee's perceptions of the significance of their work, empower teams with job  
189 autonomy, or implement system-wide changes (e.g., information and communication  
190 systems) (Knight & Parker, 2021). Although TDI are operationalised in diverse ways,  
191 particularly regarding the active ingredients or components that drive change in target  
192 outcomes, this degree of specificity is often absent from statistical syntheses of the  
193 effectiveness of TDI on team processes and outcomes (e.g., Lacerenza et al., 2017; Lines et  
194 al., in press; McEwan et al., 2017). From a theoretical standpoint, knowledge of 'what' drives  
195 change is fundamentally important for clarifying the mechanisms of action or 'how' an  
196 intervention works, that is, the nature of the change or development process through which  
197 the active ingredients of an intervention affect target outcomes (Connell et al., 2019).

198 Scholars have relied on numerous different theoretical or conceptual foundations to explain  
199 why and how TDI might influence SMM, such as social information processing theory  
200 (Salancik & Pfeffer, 1978), social impact theory (Latane, 1981), information processing  
201 theory (Schroder, Driver, & Streufert, 1967), and functional leadership theory (Kozlowski,  
202 Gully, Salas, & Cannon-Bowers, 1996) just to name a few. However, individual studies tell

203 us little about the robustness of such theoretical expectations, or their relative effectiveness  
204 compared to alternative yet complementary explanations. For these reasons, we set out to  
205 characterise the key components of TDI employed to enhance SMM and empirically examine  
206 their meaningfulness as moderators of the overall pooled effect to shine a spotlight on the  
207 which elements offer the greatest benefit.

### 208 **Overview of Contributions**

209 Via a narrative and statistical review of the literature on the antecedents of SMM, we  
210 generate new insights that illuminate the building blocks for theory development and  
211 evidence-based practice regarding the enhancement of SMM among teams in three ways.  
212 First, we provide the first statistical summary of the *magnitude* of the effect of TDI on SMM  
213 via a meta-analytic summary of lab and field experiments across over two decades of  
214 research (1996-2020). We focused our efforts on primary studies in which teams were  
215 randomly assigned to treatment and comparator conditions because experimental designs are  
216 considered the ‘gold standard’ for inferences regarding causality (Podsakoff & Podsakoff,  
217 2019). This contribution is important because there is a reliance on *directional* propositions  
218 within theory in the psychological sciences; these propositions, which neglect the expected  
219 magnitude of effects, are suboptimal because any nonzero statistical summary (e.g.,  $d = .01$ )  
220 can be considered supportive of theoretical propositions and therefore evade falsification  
221 (Edwards & Christian, 2014). Second, primary experimental studies of the antecedents of  
222 SMM often focus on individual determinants in isolation (e.g., knowledge exchange); our  
223 comprehensive review of the literature permits an evaluation of multiple determinants  
224 assessed across individual studies that is necessary for articulating the conceptual  
225 underpinnings required for a holistic theory of SMM. Third, we empirically test substantive  
226 (e.g., type of TDI) and methodological (e.g., operationalisation of SMM) moderators of the  
227 effectiveness of TDI for optimising SMM, several of which have yet to be tested within  
228 individual studies and are resource intensive to test in primary research. Such tests provide

229 essential knowledge for interpretations regarding the extent to which the effectiveness of TDI  
230 for enhancing SMM generalises across samples and contexts and, in so doing, generate new  
231 insights into boundary conditions for theory and practice. Knowledge of which types of TDI  
232 and active components of those interventions are most beneficial, for example, can shine a  
233 spotlight on theoretical explanations that might augment knowledge on the antecedents of  
234 SMM. Practically, theoretical propositions that encompasses expectations of magnitude of  
235 effects alongside knowledge of methodological and substantive moderators of effectiveness  
236 offers a degree of precision that can be used to guide decisions regarding the investment of  
237 organisational resources and efforts (e.g., prioritisation of one intervention over another).

### 238 **Methods**

239 We prospectively registered the protocol for this systematic review and meta-analysis  
240 on 8<sup>th</sup> June 2020 via the Open Science framework (OSF; <https://osf.io/yzdxn/>), using the  
241 Preferred Reporting Items for Systematic Reviews and Meta-Analyses-Protocol template  
242 (PRISMA-P; Shamseer et al., 2015). We report the results of this work in accordance with the  
243 PRISMA 2020 guidelines (Page et al., 2021).

### 244 **Literature Search**

245 RL conducted a comprehensive search from inception until 9<sup>th</sup> June 2020 via the  
246 following electronic databases: Web of Science, PsycInfo, Scopus, Business Source  
247 Complete, and ProQuest Dissertations. We utilised the following combination of search terms  
248 across these databases: ("mental models" OR "situation awareness" OR "cognitive map" OR  
249 "knowledge map" OR "knowledge structure" OR "cognitive structure") AND (team OR  
250 group OR collective OR shared) OR ("team cognition" OR "team knowledge" OR "shared  
251 cognition" OR "shared knowledge" OR "collective cognition" OR "collective knowledge")  
252 AND (intervention OR trial\* OR experiment\* OR train\* OR development OR program\*).  
253 Full details of the search protocol are provided in our registered PRISMA-P document. We

254 also conducted a manual backward and forward search in which we examined the reference  
255 lists of eligible studies and all papers that had cited the final sample of eligible studies.

### 256 **Eligibility Criteria**

257 We considered studies for inclusion when they: (i) tested the effectiveness of a TDI,  
258 training program, or experimental manipulation and incorporated the assessment of SMM  
259 within teams; (ii) randomised teams into experimental and control conditions; (iii) included  
260 an adult population (18 years of age or older); and (iv) provided sufficient information in the  
261 published paper to extract the required data for effect size calculations, or this information  
262 was available via the authors. Papers were excluded when: (i) they utilised non-experimental  
263 designs (e.g., non-random assignment); (ii) they excluded an assessment of SMM as an  
264 outcome variable; (iii) the article was written in any language other than English; (iv) the  
265 full-text was unavailable via our university library subscriptions or directly from the  
266 corresponding author; (v) the information required for analysis was unavailable in the  
267 document and via direct requests from the corresponding author; (vi) the article was a  
268 protocol, guideline, review, or a duplicate (e.g., thesis that was subsequently published); or  
269 (vii) the results were published as a conference abstract rather than a full-text (e.g., pre-print).

### 270 ***Population***

271 Teams composed of adults aged 18 years and older were the focus of this systematic  
272 review and meta-analysis. For the purposes of this review, teams are defined as a collective  
273 of two or more individuals who work interdependently for a specified timeframe to achieve a  
274 common and valued outcome or objective (Sundstrom et al., 1990). We considered teams  
275 who were sampled naturalistically from occupational contexts (e.g., sport, emergency  
276 services) or brought together for the purposes of an empirical study (e.g., student teams).

### 277 ***Intervention***

278 Our focus was on TDI directed towards the enhancement of SMM. For this review,  
279 we used the definition of TDI as “actions taken to alter the performance trajectories of

280 organisational teams” in ways that foster returns to, maintenance of, enhancement of, and  
281 diversification of the healthy functioning of the unit (Shuffler et al., 2018, p. 689).

## 282 *Comparators*

283 We considered all types of comparators, including waitlist controls, no contact  
284 controls, placebo control, and active controls.

## 285 *Outcomes*

286 The primary outcome of interest was SMM. Formally defined, SMM are “knowledge  
287 structures held by members of a team that enable them to form accurate explanations and  
288 expectations for the task, and in turn, to coordinate their actions and adapt their behaviour to  
289 demands of the task and other team members” (Cannon-Bowers et al., 1993, p. 228).

## 290 **Article Screening**

291 All references identified via the electronic database search were imported into a  
292 citation management program (Endnote) and subsequently exported into Research Screener  
293 (<https://researchscreener.com>), a web based program which semi-automates the screening  
294 process using a machine-learning algorithm without sacrificing accuracy. Research Screener  
295 initially prioritises abstracts, using deep learning and natural language processing methods,  
296 based upon a selection of seed articles which are representative of eligible articles. We used  
297 four seed articles for the purposes of this review (Boies & Fiset, 2018; Gurtner et al., 2007;  
298 Marks et al., 2002; Toader et al., 2019). We selected these seed articles because they  
299 approximated the breadth of research in the area and a broad temporal span of research we  
300 were interested in examining in this meta-analysis. Research Screener presents the 50 most  
301 relevant article abstracts from which the researcher makes a judgment as to whether they are  
302 (ir)relevant and therefore to be flagged for retention and full text screening. Research  
303 Screener then re-ranks the remaining articles by relevance based upon the selection of  
304 flagged articles, and presents the next 50 article abstracts. Guided by simulation evidence  
305 with Research Screener (Chai et al., 2021), RL screened 50% of the total sample of abstracts.

306 This threshold is conservative based on simulation work; RL flagged no articles for full text  
307 review in the final 36 rounds of 50 articles ( $n = 1,800$ ). A second reviewer [BH] used  
308 Research Screener to screen 20% of the total initial sample ( $N = 1,600$ ); RL and BH  
309 discussed discrepancies and when a decision was unable to be made based upon the title and  
310 abstract the paper was retained for full text review. Three reviewers [RL, BH, and SN]  
311 conducted the full text review stage separately, with a separate member of the research team  
312 [DG] judging the eligibility of studies when there was disagreement. The categories for study  
313 exclusion are summarised in the PRISMA flow chart (see Figure 1).

### 314 **Data Extraction**

315 RL carried out the data extraction from the final sample of eligible papers; DG  
316 assessed a random sample of 30% of data extraction forms to check accuracy and  
317 consistency, with discrepancies discussed and revisited across the entire pool of eligible  
318 studies. In cases where the data was unavailable in the full text, we sent an e-mail to the  
319 corresponding author requesting the required data. We initially planned to send requests out  
320 on two occasions separated by two weeks; however, considering the global coronavirus  
321 (COVID-19) pandemic the decision was made to send a third request, again separated by two  
322 weeks. The complete data extraction sheet is located on the OSF project page  
323 (<https://osf.io/yzdxn/>).

### 324 **Statistical Analyses**

#### 325 *Coding of Studies*

326 We utilised a coding system to record the key characteristics of the interventions,  
327 outcome variables, studies, and samples. SMM were characterised and measured in several  
328 ways across the final sample of studies. We coded the nature of interventions according to the  
329 (i) 10 team development intervention categories proposed by Shuffler et al. (2018) and (ii)  
330 primary component of the TDI (described below in ‘Moderator, Sensitivity, and Meta-Bias  
331 Analyses’). We also coded whether technology was used in the provision of the intervention

332 (i.e., present vs absent). In terms of SMM, we coded the property (i.e., similarity or accuracy)  
333 and content (i.e., teamwork, taskwork, or combined team and taskwork) of SMM being  
334 assessed. We also coded all outcome variables in terms of the way in which they were  
335 assessed (i.e., self-reported, objective, or researcher assessed). For study characteristics, we  
336 coded type of comparator (i.e., active, no treatment, and treatment as usual), publication type  
337 (i.e., peer reviewed paper vs thesis), and risk of bias (see below for full details). Sample  
338 characteristics coded included total sample size (continuous variable), number of teams  
339 (continuous variable), team size (continuous variable; the mean value was used for the four  
340 studies that reported a range), percentage female (continuous variable), and mean age  
341 (continuous variable). Continuous variables were mean centred prior to moderation analyses.

#### 342 *Calculation of Effect Sizes*

343 We utilised pooled standardised mean differences due to our expectation of  
344 heterogeneity between studies. We computed the standardised mean difference as a summary  
345 measure of effect size (ES) to quantify the effect of the intervention in comparison with  
346 comparators, thereby enabling the synthesis of an outcome variable (e.g., model similarity)  
347 even when eligible studies employed different measures. Hedges'  $g$  was used as the ES unit  
348 because it accounts for relative sample sizes (Lakens, 2013). We computed ES from the  
349 extracted means, standard deviations, and the number of teams in experimental and control  
350 conditions. When the study design included two or more assessment points after the delivery  
351 of the intervention, we utilised the distal (final) assessment point for the calculation of the  
352 ES. In cases where means and standard deviations were unavailable within the paper or via  
353 data requests from the authors, we used  $F$  statistics,  $t$  scores, and  $p$  values to calculate ES  
354 (Borenstein et al., 2009). The final dataset is available on the OSF project page  
355 (<https://osf.io/yzdxn/>). When required, we reversed coded effects so that a positive sign  
356 represents the scenario where the intervention improved or resulted in greater similarity or  
357 accuracy in SMM for intervention groups relative to their comparators.

**358 *Statistical Synthesis of Effect Sizes***

359           Two-thirds of eligible studies (66.6%) included two or more ES (e.g., multiple  
360 dimensions of SMM, multiple comparator groups), which violates the assumption of  
361 independence among effects that is core to most meta-analytic techniques (Cheung, 2014;  
362 Van den Noortgate et al., 2013). Treating dependent effects as independent underestimates  
363 the standard errors of the overall effect and therefore biases any statistical conclusions from  
364 the analysis (López-López et al., 2018). Therefore, we used a three-level random effects  
365 model with restricted maximum-likelihood estimation to account for dependency among ES  
366 from within the same study (Cheung, 2019). The three-level random effects meta-analytical  
367 model allows for the decomposition of sampling variance of individual effects (level 1) as  
368 well as variance within (level 2) and between studies (level 3; Cheung, 2014). We first  
369 estimated the overall effect of TDI on all SMM outcomes within a single model. We utilised  
370 log-likelihood ratio tests to determine the magnitude and significance of heterogeneity within  
371 (level 2) and/or between (level 3) studies (Assink & Wibbelink, 2016). When the variance  
372 within or between studies is significant ( $p < .05$ ), the distributions of the ES are considered  
373 heterogeneous and therefore worthy of further investigation via moderator analyses<sup>1</sup>. We  
374 conducted all statistical analyses detailed below using the *metafor* (Viechtbauer, 2010) and  
375 *metaviz* (Kossmeier et al., 2020a) packages in the R statistical platform (R Development Core  
376 Team, 2019).

**377 *Moderator, Sensitivity, and Meta-Bias Analyses***

378           We examined several possible moderators of the effect of TDI on SMM, including the  
379 type of TDI (i.e., task analysis, composition, work design, charters, performance monitoring  
380 and assessment, debriefing, team building, team training, coaching, and leadership), TDI

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<sup>1</sup> We also conducted meta-analytic investigations of the individual components of SMM, namely similarity of SMM, accuracy of SMM, teamwork SMM, taskwork SMM, and combined team and taskwork SMM. Interested readers can view the results and output of these analyses on the OSF project page (<https://osf.io/yzdxn/>).



381 components (i.e., alterations to human capital resources, critical thinking, inspirational  
382 motivation, interpositional knowledge or training, knowledge exchange, knowledge  
383 representation and structure, performance feedback and guidance, reward structures, role  
384 clarity, sensegiving or sensemaking, shaping knowledge, and strategy planning), property of  
385 the SMM (i.e., similarity, accuracy), type of SMM (i.e., taskwork, teamwork, and combined),  
386 and outcome measurement type (i.e., self-reported, researcher assessed, objective). We also  
387 conducted moderator analyses to assess the robustness of the findings across study design  
388 characteristics, including number of teams, team size, percentage of female participation,  
389 presence or absence of technology, type of comparator (e.g., active, no treatment), and risk of  
390 bias. Moderator analyses provide essential information for understanding boundary  
391 conditions and auxiliary hypotheses for theory development (Hagger, Gucciardi, &  
392 Chatzisarantis, 2017). For the sensitivity analyses, we examined the outlier influence in two  
393 ways, namely effects whose residuals were more than three standard deviations times the  
394 mean or with a Cook's distance more than three times the mean (Viechtbauer & Cheung,  
395 2010). For meta-bias, we examined the influence of sample size, publication type (i.e., peer  
396 reviewed vs thesis), and study quality (i.e., risk of bias) on the overall pooled effect. We also  
397 calculated the multilevel extension of Egger's test as an approximation of funnel plot  
398 symmetry (Fernández-Castilla et al., 2021) and examined 'sunset' funnel plots that  
399 incorporate the statistical power of each individual study (Kossmeier et al., 2020b).

#### 400 ***Statistical Heterogeneity***

401 We estimated statistical heterogeneity in three ways. First,  $I^2$  provides the proportion  
402 of total variance of the effect due to statistical heterogeneity as opposed to sampling error  
403 (0%-40% = might not be important; 30%-60% = may represent moderate heterogeneity;  
404 50%-90% = may represent substantial heterogeneity; and 75%-100% = considerable  
405 heterogeneity; Higgins et al., 2003). Second, we decomposed variance according to within  
406 study ( $\tau^2_{\text{within}}$ ) and between study ( $\tau^2_{\text{between}}$ ) levels, whereby zero reflects no heterogeneity.

407 Third, we calculated a complementary assessment of between-study heterogeneity using 95%  
408 prediction intervals to compute the range in which the effect of estimates of future studies  
409 will lie (IntHout et al., 2016).

#### 410 *Confidence in Cumulative Evidence*

411 The quality of evidence and strength of recommendations were assessed using the  
412 GRADE approach (Guyatt et al., 2008; see <https://gradepro.org/>) across four domains: risk of  
413 bias, inconsistency, indirectness, and imprecision. The revised Risk of Bias tool (RoB2;  
414 Sterne et al., 2019) was used to assess the risk of bias of each outcome across five domains:  
415 randomisation process, deviations from intended intervention, missing outcome data,  
416 measurement of the outcome, and selection of the reported result.

#### 417 *Narrative Analysis of Intervention Content*

418 We also narratively synthesised the characteristics of effective interventions, that is,  
419 interventions where the ES was larger than  $g = .40$  and the lower bound confidence interval  
420 was above zero because it reflects a medium effect within the context of social psychological  
421 research (Lovakov & Agadullina, in press). Of particular interest was the nature of those  
422 interventions (e.g., TDI category and components) identified as effective in enhancing SMM  
423 in teams. In cases where multiple effects were present for a single study, we classified  
424 interventions as ‘effective’ when 100% of effects met our criterion, and ‘promising’ when at  
425 least 50% of effects satisfied the criterion.

#### 426 **Deviations from Pre-Registered Protocol**

427 We deviated from our pre-registered protocol in three ways. First, we originally  
428 planned to send two reminder emails, each 14 days apart when the information required to  
429 compute ES was unavailable in the full text. Due to the COVID-19 pandemic, many people  
430 were working from home with restricted access to offices and increased workload translating  
431 face-to-face pedagogy to online formats, so we decided to send a third request two weeks  
432 later. Second, we explored the effect of residual outliers and Cook’s distance outliers on the

433 overall pooled effect, as additional pieces of information regarding potential meta-bias. Third,  
434 regarding the narrative synthesis of intervention content, we (i) changed our criterion for  
435 assessing interventions as effective to incorporate the confidence interval alongside the point  
436 estimate to take into consideration the precision of the effect, and (ii) added a category of  
437 ‘promising’ to account for scenarios where authors utilised multiple assessments of SMM.

## 438 **Results**

### 439 **Literature Search Overview**

440 An overview of the search and selection process is depicted in Figure 1. In total, 39  
441 studies were identified from the electronic database search as fulfilling the eligibility criteria,  
442 with an additional seven eligible studies identified via backward and forward scanning. Of  
443 the 46 studies identified, the data needed to calculate ES were unavailable in 10 studies  
444 resulting in a final sample of 36 studies included in the meta-analysis. The 36 eligible studies  
445 were published between 1996 and 2019, and yielded a total of 160 ES of which 131 were  
446 considered relevant for inclusion. The final sample included 6,209 participants who were  
447 members of 1,912 teams, with a mean team size of 3.4 members. Participants were, on  
448 average, 23.1 years of age and females accounted for 53.1% of participants. An overview of  
449 these studies is provided in Supplementary Table 1 (<http://bit.ly/smm-supptable1>).

### 450 **Overall Effect of TDI on Shared Mental Models**

451 The overall effect (131 ES,  $k = 36$ ) was moderate in magnitude ( $g = .61$ ,  $SE = .10$ ,  
452 95% CI [.41, .82]; see Table 1 and Figure 2). The 95% prediction intervals suggest that for a  
453 new study there is a 95% chance that the effect will be between -0.66 and 1.89 (Hedges’  $g$ ).  
454 The log-likelihood ratio tests (LRT) demonstrated significant variance in ES within (level 2;  
455  $LRT = 20.81$ ,  $p < .001$ ) and between studies (level 3;  $LRT = 38.11$ ,  $p < .001$ ), explaining  
456 33.18% and 43.1% of the variance, respectively (see Table 1). Due to substantial  
457 heterogeneity among the effect sizes ( $I^2 = 76.19\%$ ; Higgins et al., 2003), we carried out  
458 moderator analyses to examine factors that may explain the variance between studies.

### 459 *Sensitivity Tests*

460 Two effects within two studies produced residuals exceeding three standard  
461 deviations (Andres, 2013; Burke, 2000); their removal reduced the overall effect of  
462 interventions on SMM by 0.04 ( $g = .57$ ,  $SE = .09$ , 95% CI [.38, .75]). Eight effects within  
463 five studies had a Cook's distance over three times the mean (Andres, 2012; Andres, 2013;  
464 Burke, 2000; Crespín, 1996; Dalenberg et al., 2009; Ouverson, 2019); exclusion of these  
465 effects resulted in a reduction in the overall pooled effect by 0.12 ( $g = .49$ ,  $SE = .08$ , 95% CI  
466 [.32, .65]). Collectively, these exploratory analyses indicated that the influence of outliers or  
467 influential studies was small-to-moderate in nature, though the overall conclusion regarding  
468 the effectiveness of interventions remained the same.

### 469 *Moderator Effects*

470 Results of the moderator effects are provided in Table 2. Only outcome assessment  
471 method moderated the overall effect,  $F(2, 128) = 6.46$ ,  $p = .002$ , whereby the effectiveness of  
472 TDI was strongest for researcher assessed outcomes (2 effects;  $g = 3.38$ , 95% CI [1.81, 4.96])  
473 followed by self-reported outcomes (126 effects;  $g = 0.59$ , 95% CI [0.37, 0.79]), with  
474 objective outcomes being statistically inconsequential (3 effects;  $g = 0.30$ , 95% CI [-0.46,  
475 1.06]). Inclusion of the outcome assessment method with the overall model produced a  
476 significant reduction in heterogeneity, Cochran's  $Q(130) = 443.76$ ,  $p < .001$ , although  
477 residual heterogeneity remained statistically significant,  $Q_E(128) = 424.88$ ,  $p < .001$ .

### 478 *Meta-Bias Assessment*

479 The multilevel extension of Egger's test,  $F(1, 129) = 5.39$ ,  $p = .02$ , suggested  
480 asymmetry in the funnel plot. Visual examination of the funnel plot showed that the effects  
481 were unevenly distributed around the mean effect, with a slight propensity for smaller studies  
482 to produce stronger effects on SMM development (see Figure 3). Of the 131 effects, 30  
483 (22.9%) were located outside of the 95% confidence interval. The sunset enhanced funnel  
484 plot (see Figure 3) showed the median power of primary studies, assuming an effect of  $g =$

485 .50 ( $p = .05$ ), is around 27.5%; the true underlying effect size for realising median power  
486 levels of 33% ( $g = 0.56$ ) and 66% ( $g = 0.87$ ); and a low probability of replication (R-index =  
487 20%). No publication biases were observed for publication status ( $p = .843$ ), sample size ( $p =$   
488 .915), or study quality ( $p = .515$ ).

### 489 **Risk of Bias**

490 An overall summary can be seen in Figure 4, with a breakdown of each outcome  
491 provided in Supplementary Table 2 (<http://bit.ly/smm-supptable2>). In total, 52 outcomes  
492 received a rating of low risk of bias; the remaining 79 were rated as having some concerns.  
493 Of the five risk of bias categories, the only source of bias within outcomes was related to the  
494 selection of the reported results. The main reason for studies receiving a rating of some  
495 concerns in this category was a lack of a data analysis section within the paper; the inclusion  
496 of a pre-specified analysis plan would have resulted in all outcomes examined in this meta-  
497 analysis receiving a low risk of bias rating.

### 498 **GRADE Assessment**

499 A summary of all assessments is presented in Supplementary Table 3  
500 (<http://bit.ly/smm-supptable3>). For all analyses the level of evidence was downgraded for the  
501 category risk of bias, due to most outcomes receiving a rating of some risk of bias. Similarly,  
502 all analyses were downgraded for inconsistency as there were high levels of heterogeneity in  
503 effect sizes across each of the meta-analyses ( $I^2 > 68.9\%$ ). For the category of imprecision,  
504 the level of evidence for SMM accuracy was downgraded due to wide 95% confidence  
505 intervals around the main effect. Overall, the level of evidence was graded as very low  
506 quality for one outcome (SMM accuracy) and low quality for five outcomes (overall SMM,  
507 SMM similarity, teamwork SMM, taskwork SMM, and combined SMM).

### 508 **Narrative Synthesis of Effective TDI Interventions**

509 All but three experiments tested the effectiveness of TDI on SMM with university  
510 students. We classified 11 TDI as effective, 10 as promising, and 15 as non-effective.

511 Effective interventions covered six of the ten TDI categories, namely team leadership ( $n = 3$ ),  
512 team training ( $n = 2$ ), work design ( $n = 2$ ), team building ( $n = 2$ ), team debriefing ( $n = 1$ ), and  
513 performance monitoring and assessment ( $n = 1$ ). In terms of TDI components, effective  
514 interventions targeted sensemaking or sensegiving ( $n = 3$ ), knowledge representation and  
515 structure ( $n = 2$ ), shaping knowledge ( $n = 1$ ), strategy planning ( $n = 1$ ), critical thinking ( $n =$   
516  $1$ ), interpositional knowledge or training ( $n = 1$ ), knowledge exchange ( $n = 1$ ), and  
517 performance feedback and guidance ( $n = 1$ ). Of the 11 effective studies, we assessed six as  
518 low risk of bias and five with some concerns. Studies involving effective interventions  
519 employed a no treatment comparison group only ( $n = 11$ ), primarily did not use technology to  
520 deliver the intervention ( $n = 7$ ), published the results in a peer-reviewed journal ( $n = 9$ ), relied  
521 on self-reported assessments ( $n = 9$ ), and assessed varying aspects of the content (taskwork =  
522  $5$ , teamwork =  $4$ , and combined =  $2$ ), property (similarity =  $15$  effects, accuracy =  $5$  effects),  
523 and form (perceptual =  $7$  effects, structured =  $13$  effects) of cognition. Finally, effective  
524 frameworks were informed theoretically by functional leadership theory ( $n = 2$ ), cognitive  
525 flexibility theory ( $n = 1$ ), mathematical graph theory ( $n = 1$ ), media synchronicity theory ( $n =$   
526  $1$ ), process-oriented theory ( $n = 1$ ), social impact theory ( $n = 1$ ), or a combination of theories  
527 including information sharing, expertise, computer mediation, and knowledge objects ( $n = 1$ );  
528 in three cases, there was no explicit mention of guiding theory.

529

### Discussion

530 Shared mental models are an essential component of effective teamwork (Boies &  
531 Fiset, 2018; DeChurch & Mesmer-Magnus, 2010a; Mohammed et al., 2010). Narrative  
532 reviews (e.g., Mohammed et al., 2010) and meta-analytical evidence (e.g., DeChurch &  
533 Mesmer-Magnus, 2010a; Mesmer-Magnus et al., 2017; Niler et al., 2021; Turner et al., 2014)  
534 support the benefits of SMM as a key determinant of team processes (e.g., goal setting),  
535 emergent states (e.g., collective efficacy), and outcomes (e.g., performance). However, this  
536 integrative knowledge is currently limited to reporting on the outcomes of SMM or team

537 cognition broadly. We addressed this gap in the literature by narratively and statistically  
538 synthesising experimental work in which scholars have examined the effectiveness of TDI on  
539 the enhancement of SMM. Methodologically, we focused on randomised controlled trials or  
540 experiments because they provide the strongest evidence for inferences regarding causality.  
541 In so doing, we contribute new knowledge on the antecedents of SMM that can inform theory  
542 regarding the nomological network of this concept.

### 543 **To What Extent Do TDI Enhance Shared Mental Models?**

544 We expected TDI overall would represent a worthwhile approach to enhancing the  
545 likelihood of team members being ‘on the same page’, yet the magnitude of effectiveness  
546 would likely be small because of the multiplicity of potential influences on SMM as an  
547 emergent concept (e.g., team-level inputs or processes) and diversity of ways by which a  
548 team’s trajectory of functioning can be altered (Shuffler et al., 2018). Our *directional*  
549 expectation regarding the usefulness of TDI was supported; the *magnitude* ( $g = .61$ ) observed  
550 can be considered moderate-to-large relative to distributions observed in social psychology  
551 (Lovakov & Agadullina, in press). This magnitude is comparable to meta-analytic values  
552 reported for the specific TDI of teamwork interventions (McEwan et al., 2017), leadership  
553 training (Lacerenza et al., 2017), team training (Hughes et al., 2016), and team reflections  
554 (Lines et al., in press). Sensitivity and meta-bias analyses generally supported the robustness  
555 of the overall effect of TDI on SMM. Collectively, therefore, our findings support the idea  
556 that SMM are malleable and TDI are an effective means by which to enhance them. This  
557 finding is important because SMM are an essential prerequisite or contributor to high-quality  
558 team processes and outcomes (e.g., Mesmer-Magnus et al., 2017). Generally, therefore, our  
559 findings suggest that moderately sized effects might be considered the minimum value upon  
560 which to make judgements about the theoretical meaningfulness of empirical findings  
561 regarding the determinants of SMM. From a practical standpoint, however, it is important to

562 consider effect size magnitude together with contextual factors, such as the resources  
563 required to produce those effects (Prentice & Hall, 1992).

564         Despite our encouraging findings regarding an overall positive effect that is moderate-  
565 to-large in magnitude, prediction intervals (IntHout et al., 2016) indicated a 95% chance that  
566 the effect of a future test of the effectiveness of TDI on SMM will lie between -0.66 and 1.89.  
567 In other words, if TDI are applied in a new study or population similar to those included in  
568 this meta-analysis then it is plausible that the effect could differ considerably from the overall  
569 pooled effect observed here; the plausible range of effects incorporates scenarios where  
570 effectiveness is null or even detrimental to the enhancement of SMM. This finding is  
571 theoretically important because it illuminates the first piece of empirical evidence regarding  
572 the extent to which the effectiveness of TDI for enhancing SMM may generalise across  
573 contexts. Returning to the primary question, therefore, our meta-analytic data indicated that  
574 TDI can be effective for enhancing SMM, yet their overall effectiveness (or magnitude of  
575 effect) likely depends on methodological, substantive, or contextual factors.

576         From a scientific standpoint, the overall strength of the body of evidence synthesised  
577 in a narrative or statistical synthesis is an important consideration for inferences regarding the  
578 robustness of theoretical propositions (Guyatt et al., 2008). Our assessment indicated low  
579 certainty in the quality of the evidence that contributed to the meta-analytic estimates  
580 reported here. Key considerations in this regard included imprecision in the estimates (e.g.,  
581 wide confidence intervals of estimates across studies, non-overlap of confidence intervals  
582 within and between studies) and risk of bias (e.g., limited or absence of detail on the data  
583 analysis protocol). Insufficient detail on key elements of the scientific process in published  
584 papers is a well-known issue in the organisational behaviour and psychology literatures (e.g.,  
585 Aguinis et al., 2018). Researchers are advised to consult general guidelines (e.g., Aguinis et  
586 al., 2019; Aguinis et al., 2020) and design-specific checklists (e.g., CONSORT guidelines for  
587 clustered randomised trials, Campbell et al., 2012; CONSORT-SPI for social and



588 psychological interventions, Montgomery et al., 2018) when planning a study and reporting  
589 the results; the Equator Network is an excellent resource for checklists ([https://www.equator-](https://www.equator-network.org)  
590 [network.org](https://www.equator-network.org)).

591         Perhaps most salient for the overall assessment of the strength of evidence regarding  
592 the effectiveness of TDI for optimising SMM was the low statistical power of primary  
593 studies, even to detect a moderate-to-large effect ( $d = .50$ ; see Figure 3). The median  
594 statistical power of studies incorporated in our statistical synthesis is roughly consistent with  
595 estimates obtained from 200 meta-analyses on psychological science (Stanley et al., 2018).  
596 The sensitivity of a design and test combination to detect an effect of some magnitude (e.g.,  
597 smallest effect size of interest or practical value, Lakens & Evers, 2014; minimally clinical  
598 important difference, Jäschke, Singer, & Guyatt, 1996) is essential to making reliable  
599 inferences regarding the strength of evidence of individual studies. Within the context of  
600 meta-analyses, low statistical power of primary studies combined with high heterogeneity is a  
601 primary cause of failed replications (Stanley et al., 2018). Statistical power for research on  
602 teams is complicated because one needs to consider two levels corresponding to individual  
603 members (level 1) who comprise a single team (level 2) as well as fixed and random effects.  
604 Simulations indicate that there is much more to be gained by increasing sample size for teams  
605 (level 2) rather than individuals (level 1) within the context of multilevel modelling (e.g.,  
606 Arend & Schäfer, 2019). Thus, scholars interested in testing TDI on SMM in future research  
607 are advised to invest effort and resources towards maximising the sample of teams included  
608 in their work.

### 609 **Which Type of TDI are Most Effective for Enhancing Shared Mental Models?**

610         Between-study heterogeneity is an important consideration for the replicability of  
611 scientific knowledge (Stanley et al., 2018). Some degree of heterogeneity between studies is  
612 to be expected because of variations in interventions, measures, designs, methods, and  
613 characteristics of the population from which researchers sample their participants. Even in

614 scenarios where researchers have controlled for such factors where possible, there can remain  
615 notable heterogeneity between studies (e.g., Hagger et al., 2016). We considered the  
616 differential effectiveness of different categories of interventions (Shuffler et al., 2018) on the  
617 enhancement of SMM as one potential explanation of between-study heterogeneity.  
618 Moderator analyses indicated that the type of TDI collectively was inconsequential as a  
619 predictor of the overall pooled effect, meaning that differences among the eight categories  
620 were statistically indistinguishable. Thus, our expectation of differences between categories  
621 of TDI, specifically regarding direct versus indirect approaches to targeting cognitive  
622 representations of the content, structure, and interrelationships of key elements of the task  
623 and environment and their communication between members, was unsupported. From a  
624 statistical standpoint, we may have been inadequately powered to detect a meaningful effect,  
625 particularly as three TDI subgroups were characterised by one study only. Thus, caution is  
626 urged when interpreting the results of these statistical findings.

627         Representing the second key contribution, our narrative synthesis and inspection of  
628 the subgroup effect sizes offered partial support for our expectation regarding the differential  
629 effectiveness of TDI categories on SMM. Effective interventions covered six of the ten TDI  
630 categories, namely team leadership (3 effective of 5), team training (2 effective of 6), team  
631 building (2 effective of 5), work design (2 effective of 16), team debriefing (1 effective of 1),  
632 and performance monitoring and assessment (1 effective of 3). Proportionally, although work  
633 design interventions were among the most prevalent of effective TDI, the ‘success rate’ from  
634 the total pool of studies was low (12.5%). Inspection of the subgroup effect sizes also  
635 indicated that the multicomponent interventions (7 effective of 15), except for team coaching,  
636 evidenced the strongest and most robust effects; point estimates were the largest ( $g \geq .745$ )  
637 and the confidence intervals had the highest lower bounds ( $g \geq .265$ ). Within the context of  
638 the integrative framework on TDI (Shuffler et al., 2018), the preferences among SMM  
639 researchers reflects a focus on team inputs (work design) and multicomponent interventions

640 (team training, team leadership, and team building) that target team inputs, processes, and/or  
641 outcomes.

642         Guided by socio-cognitive theories of learning (e.g., Akgün et al., 2003; Langfield-  
643 Smith, 1992), multicomponent interventions likely to enhance SMM via active strategies that  
644 directly elicit or shape the content and structure of knowledge held by individual members  
645 *and* how that knowledge is communicated between members, relative to interventions that  
646 address only one of these elements in isolation (e.g., how knowledge of taskwork and  
647 teamwork is communicated rather than the content and structure). Team training, for  
648 example, often encompasses activities that prompt interactions among members in which  
649 they engage actively with knowledge of key elements of the task and environment during  
650 simulated or real-world activities (Bisbey et al., 2019). Within the context of SMM, leaders  
651 play an active role in the enhancement efforts via promoting a shared understanding  
652 (similarity) within the team of what needs to be done (accuracy) to accomplish a task. As a  
653 key architect of the collective environment, leaders drive the formation of team norms,  
654 definition of collective objectives, and what needs to be done and the ways by which  
655 individual members are organised and integrated to achieve shared goals (Klein et al., 2006;  
656 Taggar & Ellis, 2007). In contrast, work design interventions, which specify and structure  
657 roles, tasks, and goals of the collective to align with team and organisational objectives  
658 (Knight & Parker, 2021), typically would be expected to target SMM indirectly unless they  
659 incorporate features that shape how knowledge is communicated between members. The  
660 conceptual and practical implications are that ‘having’ (i.e., knowledge of content and  
661 structure of mental models) and ‘doing’ (i.e., interactions between members) components are  
662 both important features of antecedent factors of SMM.

### 663 **What Components of TDI are Most Effective for Enhancing Shared Mental Models?**

664         The conceptual and practical resolution offered via knowledge of the TDI categories  
665 is limited to a broad, overarching view of the antecedents of SMM. Consistent with recent

666 calls to examine the effects of TDI on cognitive, affective, and motivational outcomes (Rapp  
667 et al., 2021), our third contribution focused on unpacking the components utilised in these  
668 TDI with the view to clarify key drivers of change as a foundation upon which to appreciate  
669 how these interventions work. Moderator analyses indicated that the TDI components  
670 collectively were inconsequential as a predictor of the overall pooled effect, meaning that  
671 differences among the different elements were statistically indistinguishable. As with TDI  
672 type, it is likely that we were inadequately powered to detect a meaningful effect with 12  
673 individual components, particularly as three subgroups were characterised by one study only  
674 and two subgroups by two studies. Nevertheless, our narrative synthesis and inspection of the  
675 subgroup effect sizes (see Table 2) offered some insight into potential nuances regarding the  
676 active ingredients of TDI for enhancing SMM. Inspection of the subgroup effect sizes  
677 indicated TDI components which actively engaged members with cognitive representations  
678 and/or their communication between members (strategy planning, sensegiving or  
679 sensemaking, interpositional knowledge or training) evidenced the strongest and most robust  
680 effects; point estimates were the largest ( $g \geq .839$ ) and the confidence intervals had the highest  
681 lower bounds ( $g \geq .226$ ). Knowledge representation and structure as well as shaping  
682 knowledge also offered robust moderate-to-large effects (point estimate  $\geq .574$ , lower bound  
683 CI  $\geq .104$ ), despite being addressed directly or indirectly, depending on the category of TDI.  
684 As an example of indirect enactment, work design interventions augmented the ways by  
685 which knowledge is represented and structured via information and communication systems  
686 that optimised the environment in which collaborative discussions occur and the ways by  
687 which they unfold (e.g., Andres, 2012, 2013). In contrast, active approaches typically  
688 occurred within the context of team training interventions focused on optimising interactions  
689 among members (Marks et al., 2000) or team building interventions where members learned  
690 about each other's roles and how best to coordinate their actions (Rittman, 2004). Our  
691 narrative interrogation of effective interventions reinforced the salience of these TDI

692 components as drivers of enhanced SMM. Overall, therefore, our findings reinforce the  
693 importance of actively engaging members with essential knowledge and opportunities to  
694 communicate with each other for the enhancement of SMM, or augmenting the work  
695 environment to optimise collaborative interactions among members.

### 696 **Conceptual Implications**

697       There exists substantially more research on the consequences of team cognition and  
698 specific concepts like SMM rather than the antecedents of those collective cognitions  
699 (Mohammed et al., in press; Niler et al., 2021). Knowledge of the antecedents of SMM is  
700 fragmented across diverse scientific disciplines making it insufficient for informed theory  
701 development and practice. Via a synthesis of this dispersed literature, our meta-analytic and  
702 narrative findings offer two key contributions to theory on SMM. First, we confirmed the  
703 expectation that TDI can change or enhance SMM and clarified this position for future work  
704 by revealing moderately sized effects as a potential minimum value upon which to make  
705 judgements about the theoretical meaningfulness of empirical findings regarding the  
706 determinants of SMM. In so doing, our meta-analytic findings provide a benchmark upon  
707 which to evaluate and potentially falsify directional hypotheses in future work or serve as  
708 Bayesian priors for integration with new data to update knowledge immediately with each  
709 primary study. Second, our findings potentially shine a spotlight on TDI that directly rather  
710 than indirectly target cognitive representations of the content, structure, and interrelationships  
711 of key elements of the task and environment and their communication between members as  
712 the most likely candidates for enhancing SMM. This contribution is important because  
713 existing work on the antecedents of SMM is theoretically informed by a diverse range of  
714 theories. No single theoretical framework stood out among the effective interventions within  
715 this systematic review. Thus, regardless of the theoretical orientation adopted in future work,  
716 it is essential that researchers articulate exactly how guiding directly informs the ‘having’ and  
717 ‘doing’ elements of SMM of their intervention content. Relatedly, 14 of the 36 eligible

718 studies made no specific mention of guiding theory; three of these studies were categorised as  
719 effective, five assessed as promising; and six as non-effective. Descriptively, our findings  
720 suggest that theory-informed research is more likely to lead to the development of effective  
721 or promising interventions than when theoretical underpinnings are absent.

## 722 **Strengths, Limitations, and Future Research**

723 Key strengths of this study include the utilisation of randomised trials or experiments  
724 as the evidence source, integration of a diverse range of TDI, preregistered protocol and  
725 transparency regarding methodological deviations, statistical analysis that accounted for  
726 dependency among effect sizes within primary studies, and open access dataset (for a review  
727 of the anatomy of high-quality meta-analyses, see Steel et al., in press). Nevertheless, it is  
728 important to acknowledge the limitations of this meta-analysis when interpreting the results  
729 and evaluating their contributions to theory and practice. First, we aimed to strike a balance  
730 between breadth and depth of information when coding and categorizing the types of  
731 interventions and their components employed to enhance SMM to maximise statistical power,  
732 yet acknowledge there are potentially meaningful differences between individual approaches  
733 within an intervention category that might have been diluted by these categorisations.

734 Second, despite an extensive search for published and unpublished literature, we identified a  
735 relatively small number of primary studies ( $N = 36$ ) to test our expectations regarding the  
736 effectiveness of TDI on the enhancement of SMM. Our focus on randomised controlled trials  
737 or experiments maximised the quality of evidence for making inferences regarding cause and  
738 effect, yet limited the quantity of data available for moderator tests that provide important  
739 information regarding boundary conditions (Gonzalez-Mulé & Aguinis, 2018). Relatedly, the  
740 types of moderator tests incorporated in this study – as with any meta-analysis – relied on the  
741 information available in primary studies, which in some cases was limited. For this reason,  
742 there remained substantial unexplained variance in the overall pooled effect, thereby  
743 suggesting other factors unaccounted for in this meta-analysis play a role in understanding

744 the differential effectiveness of TDI on SMM. There exists a need for guidelines regarding  
745 the types of information that are of substantive (e.g., developmental cycle, active ingredients  
746 of interventions) and methodological (e.g., response rates) interest for meta-analysts  
747 interested in team dynamics so that primary researchers can report this information to  
748 facilitate future syntheses that incorporate their work. Third, consistent with observations  
749 made a decade ago (DeChurch & Mesmer-Magnus, 2010b), we observed substantial  
750 heterogeneity regarding the operationalisation of SMM in scientific research. This diversity is  
751 both a strength and weakness of the knowledge base; on the one hand, it has enabled  
752 researchers to design and test interesting questions regarding the antecedents of ‘SMM’, yet  
753 on the other hand it has limits regarding the specificity of findings related to SMM and the  
754 extent to which this cumulative evidence contributes to a coherent story regarding the most  
755 effective means by which to enhance SMM. Finally, as all but three experiments tested the  
756 effectiveness of TDI on SMM with university students, there is a need for researchers to  
757 examine the robustness of these findings in settings where SMM are often discussed as  
758 fundamental to high performing teams (e.g., military, emergency services, healthcare). Given  
759 the challenges of studying teams (Kolbe & Boos, 2019), scholars might find inspiration in  
760 contemporary guidelines (e.g., Klonek et al., 2019; Maynard et al., 2021) and new  
761 technologies (e.g., Kazi et al., 2021; Klonek et al., 2020) to facilitate such endeavours.

## 762 **Conclusions**

763 Several decades of research supports the scientific and organisational relevance of  
764 SMM for effective teamwork (Boies & Fiset, 2018; Cannon-Bowers & Salas, 2001;  
765 DeChurch & Mesmer-Magnus, 2010a; Mesmer-Magnus et al., 2017; Mohammed et al., 2010;  
766 Turner et al., 2014). Yet absent from the scientific literature is an integrative understanding of  
767 the ways by which SMM have been and can be enhanced. Our meta-analysis therefore fills  
768 important empirical and conceptual voids in the literature and, in so doing, provides an  
769 optimistic view of the potential of TDI as a means by which to enhance SMM among teams.

770 Ultimately, our findings provide the necessary building blocks from which to develop and  
771 refine a unifying theoretical framework of the nomological network of SMM, which is  
772 currently absent from the scientific literature. Nevertheless, there remains several challenges  
773 (e.g., diversity in the operationalisation of SMM) and opportunities (e.g., enhanced  
774 transparency in reporting) that require attention in future scholarly work if the concept of  
775 SMM is to fulfil its potential in science and practice.



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Table 1

*Results for Overall Mean Effect Sizes.*

<b>Outcome</b>	<b>#Studies</b>	<b>#ES</b>	<b>Mean <i>g</i> (SE)</b>	<b>95% CI</b>	<b>t-statistic</b>	<b><i>p</i></b>	<b>Level 1 variance (%)</b>	<b>Level 2 variance (%)</b>	<b>Level 3 variance (%)</b>
Overall SMM	36	131	.615 (.104)	0.409, 0.821	5.904	< .0001	23.809	43.012***	33.178***
SMM Similarity	36	99	.558 (.096)	0.367, 0.749	5.795	< .0001	28.376	46.433***	25.191***
SMM Accuracy	9	32	.754 (.343)	0.055, 1.452	2.199	.035	13.346	49.472***	37.182*
Teamwork SMM	15	59	.705 (.157)	0.391, 1.019	4.496	< .0001	31.209	53.111	15.679***
Taskwork SMM	20	53	.284 (.103)	0.077, 0.492	2.746	.008	21.482	1.238***	78.518
Combined SMM	9	19	.708 (.218)	0.249, 1.116	3.244	.005	23.496	63.148	13.355

*Note:* #Studies = number of studies; #ES = number of effect sizes; Mean *g* = mean effect size; SE = standard error; CI = confidence interval; *p* = significance of mean effect size; Level 2 variance = percentage variance between effect sizes from the same study; Level 3 Variance = percentage variance in effect sizes between studies; \*\*\* =  $p < .001$ , \*\* =  $p < .01$ , \* =  $p < .05$ .

*Moderator and Sensitivity Analyses of the Overall Effect of Shared Mental Model Interventions.*

Moderator	#Studies	#ES	<i>g</i> (95%CI)	Overall <sup>a</sup>	<i>p</i> <sup>b</sup>	Level 2 variance	Level 3 variance
<b>Study Characteristics</b>							
Sample Size	36	131	.614 (0.405, 0.823)***	F(1, 129) = 0.048	.827	32.887***	43.732***
Number of Teams	36	131	.612 (0.403, 0.821)***	F(1, 129) = 0.128	.721	33.181***	43.297***
Team Size	36	131	.629 (0.417, 0.841)***	F(1, 129) = 0.481	.489	32.857***	43.761***
Age	26	85	.663 (0.380, 0.945)***	F(1, 83) = 0.027	.871	45.016***	38.036**
Percentage Female	30	120	.551 (0.339, 0.763)***	F(1, 118) = 0.481	.829	32.860***	41.383***
Risk of Bias				F(1, 129) = 0.419	.518	32.628***	44.076***
Low (RC)	14	52	.706 (0.361, 1.051)***				
Some Concerns	22	79	.564 (0.301, 0.827)***				
Publication Type				F(1, 129) = 0.040	.843	31.952***	44.995***
Peer-Reviewed (RC)	24	98	.633 (0.372, 0.893)***				
Thesis	12	33	.588 (0.227, 0.949)**				
<b>Outcome Characteristics</b>							
Outcome Measurement				F(2, 128) = 6.464	.002	34.222***	40.366***
Objective (RC)	3	3	.297 (-0.462, 1.057)				
Research Assessed	2	2	3.384 (1.813, 4.955)***				
Self-reported	31	126	.585 (0.379, 0.791)***				
Form of Cognition				F(1, 129) = 2.427	.122	31.363***	45.373***
Perceptual (RC)	22	64	.714 (0.470, 0.958)***				
Structured	19	67	.516 (0.270, 0.763)***				
Task or Teamwork Focus				F(2, 128) = 1.897	.154	35.137***	39.844***
Combined (RC)	9	19	.650 (0.265, 1.036)**				
Taskwork	20	53	.482 (0.230, 0.734)***				

Moderator	#Studies	#ES	<i>g</i> (95%CI)	Overall <sup>a</sup>	<i>p</i> <sup>b</sup>	Level 2 variance	Level 3 variance
Teamwork	15	59	.740 (0.481, 0.998)***				
Similarity or Accuracy				F(1, 129) = 2.899	.091	29.824***	46.938***
Accuracy (RC)	9	32	.849 (0.507, 1.191)***				
Similarity	36	99	.576 (0.359, 0.794)***				
<b>Intervention Characteristics</b>							
TDI Category				F(7, 123) = 0.789	.597	31.804**	45.063***
Team building (RC)	5	14	.975 (.417, 1.533)***				
Team coaching	1	1	.135 (-1.790, 2.060)				
Team composition	1	24	.213 (-.791, 1.218)				
Team debriefing	1	2	1.227 (-.029, 2.482)				
Team leadership	5	18	.762 (.269, 1.256)**				
Team performance monitoring and assessment	3	6	.379 (-.344, 1.102)				
Team training	6	35	.745 (.265, 1.225)**				
Work design	16	31	.425 (.076, .773)*				
TDI Component				F(11,119) = 1.173	0.313	32.586***	43.549***
Alterations to human capital resources (RC)	1	24	.213 (-.761, 1.187)				
Critical thinking	2	3	.775 (-.200, 1.751)				
Inspirational motivation	1	2	.815 (-.330, 1.961)				
Interpositional knowledge or training	3	28	.839 (.226, 1.451)**				
Knowledge exchange	5	10	.255 (-.269, .778)				
Knowledge representation and structure	10	20	.574 (.111, 1.038)*				
Performance feedback and guidance	3	3	.165 (-.686, 1.016)				
Reward structures	1	2	-.400 (-1.568, .768)				
Role clarity	2	6	.923 (.191, 1.654)*				
Sensegiving or sensemaking	4	12	1.095 (.527, 1.663)***				

Moderator	#Studies	#ES	<i>g</i> (95%CI)	Overall <sup>a</sup>	<i>p</i> <sup>b</sup>	Level 2 variance	Level 3 variance
Shaping knowledge	5	18	.596 (.104, 1.088)*				
Strategy planning	2	3	1.313 (.390, 2.236)**				
Use of Technology				F(1, 129) = 0.020	.888	32.585***	44.088***
Present (RC)	13	25	.592 (0.199, 0.986)**				
Absent	23	106	.626 (0.379, 0.872)***				
Comparator				F(2, 128) = 2.780	.066	32.579***	42.859***
Active (RC)	7	18	.265 (-0.180, 0.710)				
No Treatment	24	105	.775 (0.531, 1.019)***				
Treatment as Usual	5	8	.227 (-0.408, 0.861)				

*Note:* #Studies = number of studies, #ES = number of effect sizes, Mean *g* = mean effect size, CI = confidence interval, Level 2 variance = variance in effect sizes from the same study, Level 3 variance = variance in effect sizes between studies, RC = reference category, \*\*\* =  $p < .001$ , \*\* =  $p < .01$ , \* =  $p < .05$ , <sup>a</sup>Omnibus test of all regression coefficients in the model, <sup>b</sup>*p*-value of omnibus test.

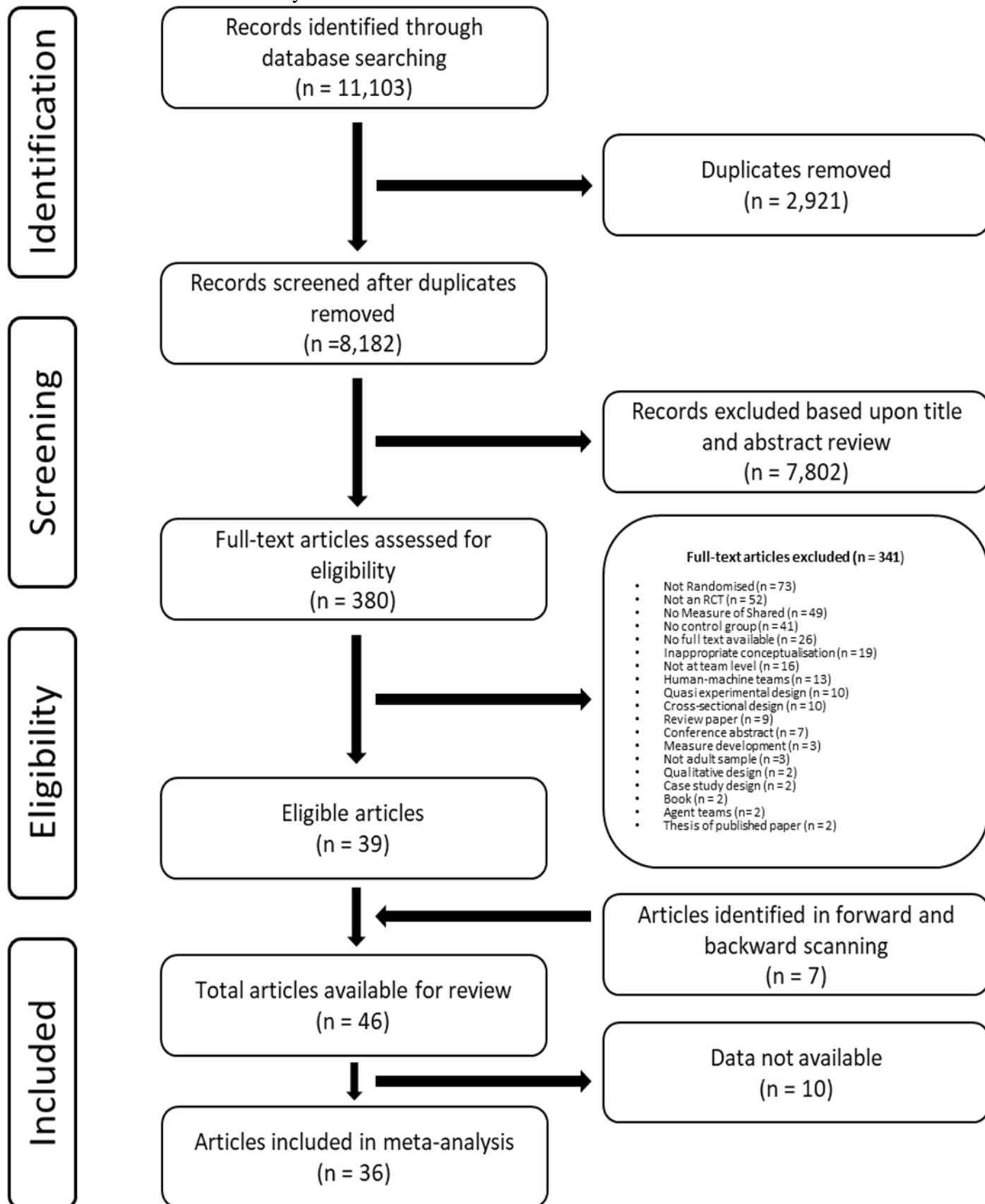


Figure 1. PRISMA flow diagram.

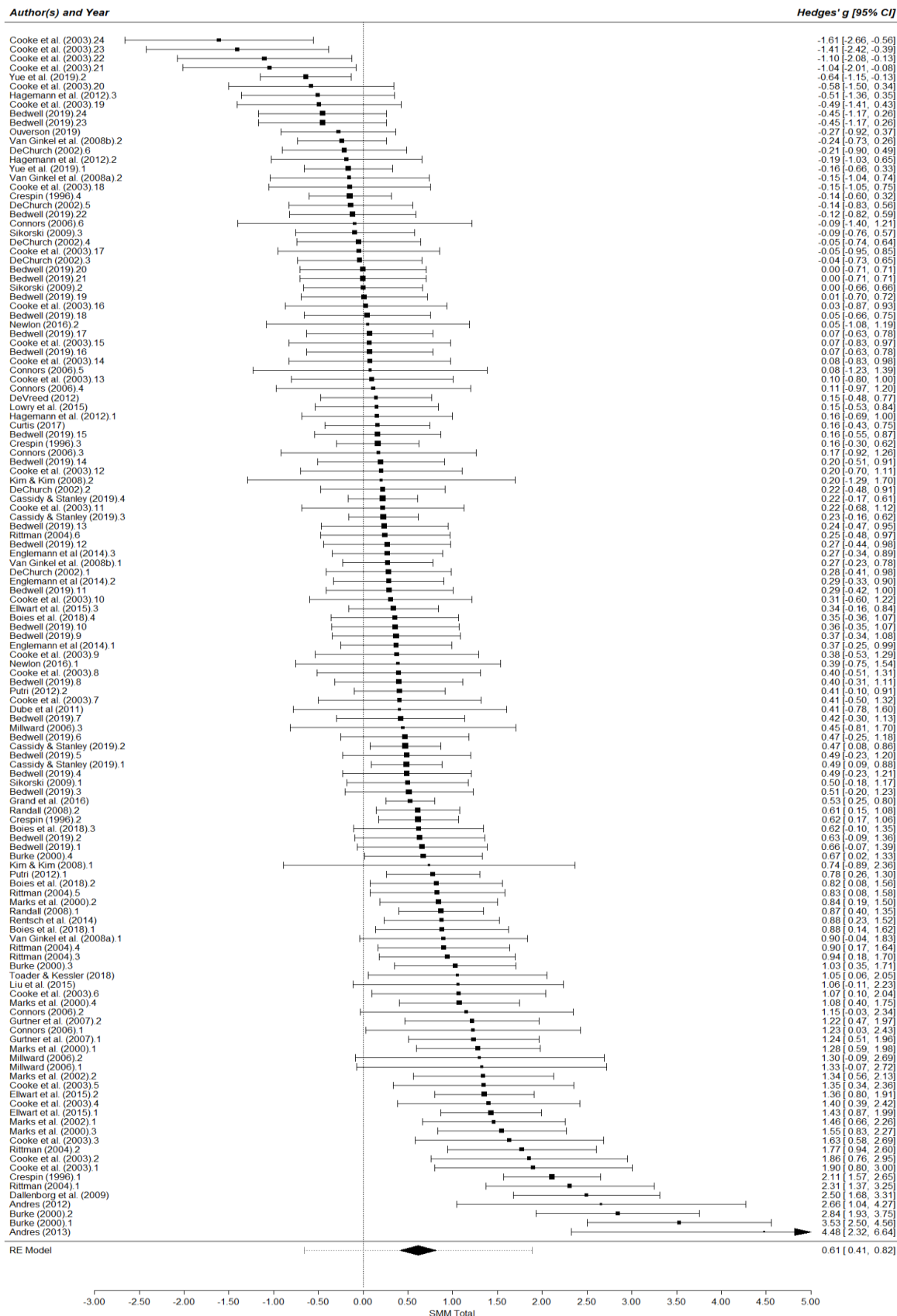
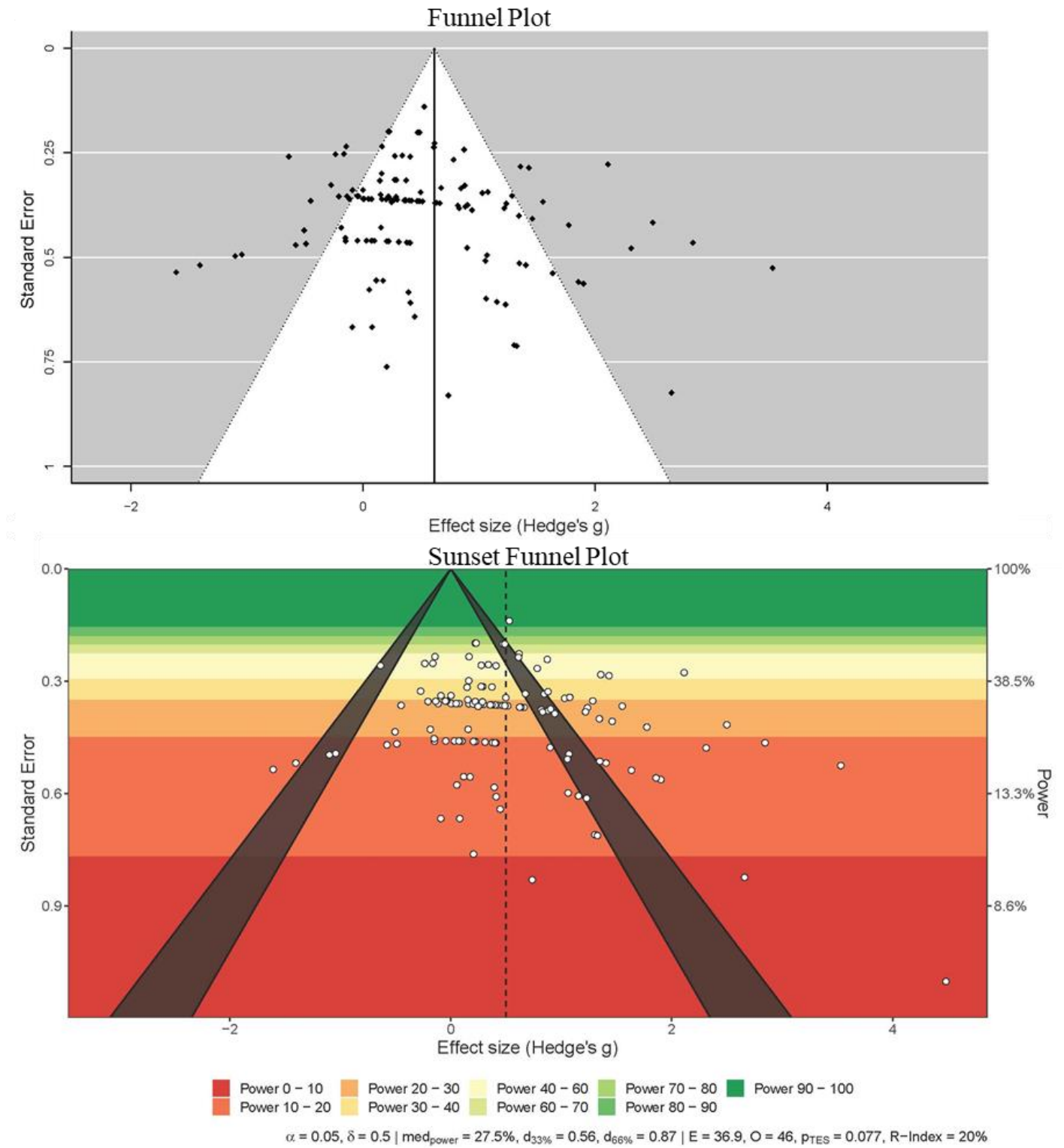


Figure 2. Forest plot of the overall effect of interventions on shared mental models (for a high resolution version, see here: <http://bit.ly/smm-figure2>).



Note: We assumed a true effect of  $g = .50$  for the sunset funnel plot.

Figure 3. Funnel and sunset funnel plots for the overall effect of interventions on shared mental models.

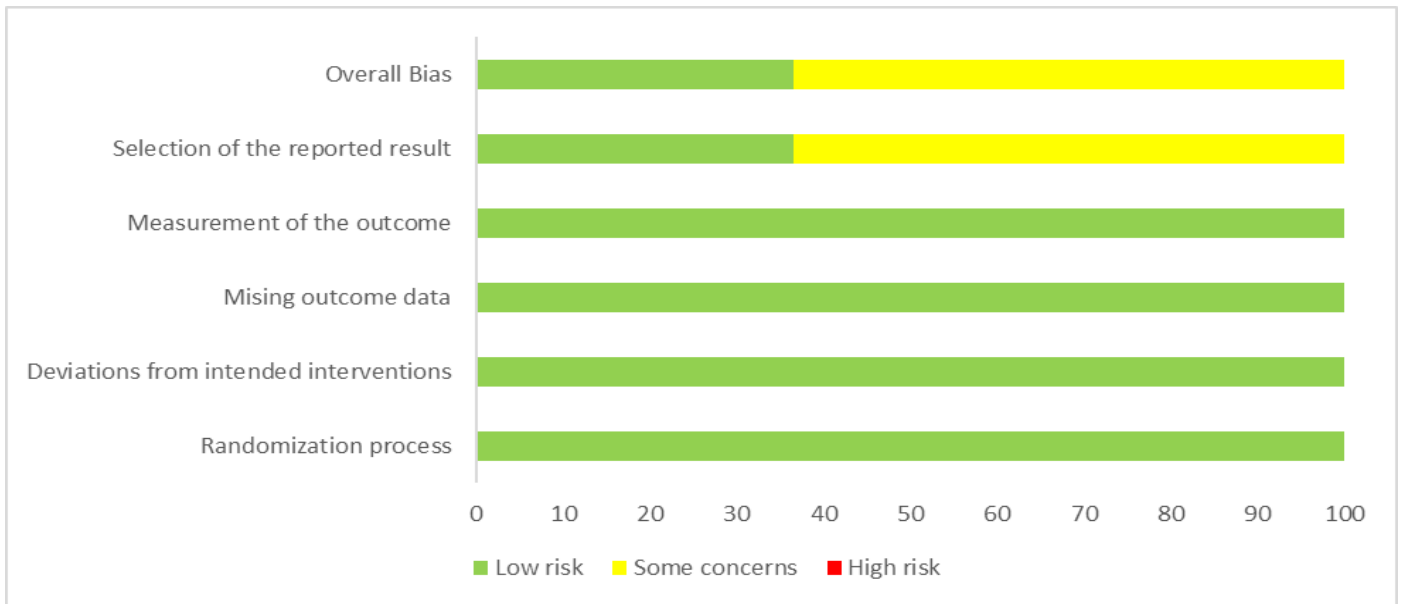


Figure 4. Risk of bias summary.